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2024 年 1 月 9 日 新聞公報

香港民研發放「民情指數之按政治陣營分析」

最新數據

香港民意研究所（香港民研）今日發放「民情指數第 6.19 號報告」，題為「民情指數之按政治陣營分析」，屬於第二代民情指數的第十九份報告。民情指數的正常水平設定值為 100，標準差設定為 15，請[點擊這裏](#)閱讀民情指數的計算方法。

是次數據分析的覆蓋範圍，是由 2007 年 7 月至 2023 年 12 月，以隨機抽樣真人電話訪問超過四十萬人。結果顯示，雖然自 2007 年起的整體民情有起有跌，但三大政治陣營的民情差別鮮明：民主派支持者心情持續為三個組別中最差，建制派支持者心情持續為最好，而中間派支持者心情則一直保持在中間位置。三大陣營早年的民情指數較為接近，差距自 2009 年開始逐漸擴大。在 2012 至 2015 年間，民主派及建制派支持者的民情指數出現相反方向發展，分別持續下跌及上升，令三組之間的距離進一步拉闊，情況一直維持至 2023 年下半年，2024 年民情如何發展有待觀察。

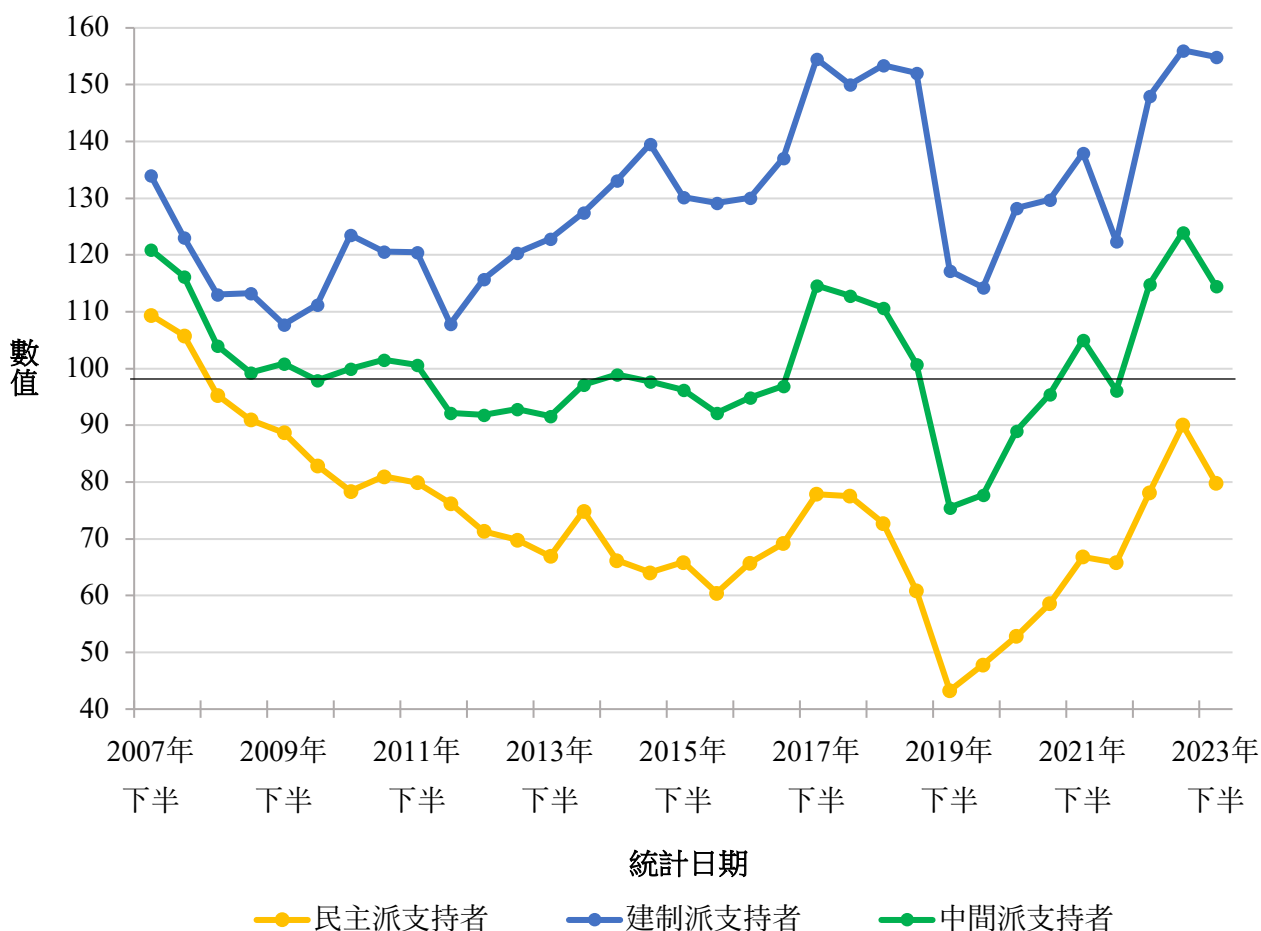
建制派支持者的心情在過去多年來都相當正面，其民情指數一直維持在正常值 100 分以上，2023 年更攀升至 150 分以上的歷史高位；相反，民主派支持者的心情則長期維持負面，其民情指數在 2008 上半年後持續低於正常值水平，在 2019 年下半年更跌至只有 43 分的極低位；而中間派支持者的心情則時好時壞，多年來於接近 80 分至 120 分之間徘徊。值得注意的是，各陣營支持者的心情自 2016 年起都以接近相等的距離同步上落，相互共變，沒有再出現你上我落的情況。

至於 2007 年以前的情況，就有待將來再深入分析。以下是有關分析的數表及圖表：

數表：不同政治陣營支持者之民情指數（2007-2023 半年平均數）

半年期	樣本數目	民主派支持者	中間派支持者	建制派支持者
2007 年下半	13,157	109.4	121.0	134.1
2008 年上半	15,361	105.8	116.2	123.1
2008 年下半	13,121	95.3	104.0	113.0
2009 年上半	14,138	90.9	99.3	113.3
2009 年下半	14,104	88.7	100.9	107.8
2010 年上半	12,150	82.9	98.0	111.3
2010 年下半	14,144	78.4	99.9	123.6
2011 年上半	13,291	81.0	101.5	120.6
2011 年下半	15,209	79.9	100.7	120.5
2012 年上半	14,259	76.3	92.1	107.8
2012 年下半	12,174	71.3	91.8	115.7
2013 年上半	12,229	69.8	92.8	120.4
2013 年下半	12,154	66.9	91.6	122.8
2014 年上半	12,255	74.9	97.1	127.5
2014 年下半	12,147	66.2	98.9	133.1
2015 年上半	12,349	64.1	97.7	139.6
2015 年下半	11,108	65.9	96.3	130.2
2016 年上半	12,088	60.5	92.2	129.2
2016 年下半	12,074	65.8	94.9	130.1
2017 年上半	12,128	69.2	96.9	137.0
2017 年下半	12,200	77.9	114.6	154.6
2018 年上半	12,092	77.5	112.8	150.0
2018 年下半	12,072	72.8	110.6	153.4
2019 年上半	12,151	60.9	100.8	152.1
2019 年下半	12,298	43.3	75.5	117.2
2020 年上半	12,062	47.9	77.7	114.3
2020 年下半	12,206	52.9	89.0	128.3
2021 年上半	12,086	58.6	95.5	129.8
2021 年下半	12,080	66.8	105.0	138.0
2022 年上半	12,059	65.8	96.1	122.4
2022 年下半	6,107	78.1	114.9	148.0
2023 年上半	6,056	90.0	124.0	156.1
2023 年下半	11,535	79.8	114.5	154.8
樣本總數	404,644	126,761	45,970	152,972

圖表：不同政治陣營之民情指數走勢（2007-2023 半年平均數）



附加說明

- 「民情指數第 6.19 號報告」（即本報告）所指的「三大陣營」，亦即「民主派支持者」、「建制派支持者」和「中間派支持者」，是按照以下問卷題目的答案分類：

你認為自己嘅政治取向，係傾向以下邊類？ (讀出首四項答案，次序由電腦隨機排列)	
問卷答案	分析類別
傾向民主派	民主派支持者
傾向本土派	
傾向建制派	建制派支持者
傾向中間派	中間派支持者
冇政治傾向／政治中立／唔屬於任何派別	
其他	不作分析
唔知／難講	

2024年1-3月新聞發佈活動預告（暫定）

- 1月16日（星期二）新聞公報和數據更新：特首及政府民望
- 1月25日（星期四）下午三時新聞發佈會：「香港民研意見群組」網上問卷調查結果、社會狀況評價、信任及信心指標
- 1月30日（星期二）新聞公報和數據更新：民情指數之按社會階層分析
- 2月6日（星期二）新聞新聞公報和數據更新：民情指數之按公民社會活躍程度分析
- 2月14日（星期三）新聞新聞公報和數據更新：民情指數之按性別分析
- 2月20日（星期二）新聞公報和數據更新：特首及政府民望
- 2月28日（星期三）下午三時新聞發佈會：「香港民研意見群組」網上問卷調查結果、「民情指數第6.23號報告」
- 3月5日（星期二）新聞公報和數據更新：民情指數之按出生地分析
- 3月12日（星期二）新聞公報和數據更新：民情指數之按房屋類型及擁有權分析
- 3月19日（星期二）新聞公報和數據更新：特首及政府民望
- 3月28日（星期四）下午三時新聞發佈會：司長及局長民望



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HONG KONG PUBLIC OPINION RESEARCH INSTITUTE
香港民意研究所

Press Release on January 9, 2024

HKPORI releases “PSI per Political Camps”

Latest Findings

Hong Kong Public Opinion Research Institute (HKPORI) today releases its “PSI Report No. 6.19”, titled “PSI per Political Camps”, which is the nineteenth release of PSI v2.0. The normal level of the PSI is set at 100 and standard deviation at 15. Please [click here](#) to read the computation method of the PSI.

This analysis covers over 400,000 random samples obtained through real person telephone interviews from July 2007 to December 2023. Results show that despite the ups and downs of overall public sentiment since 2007, there has been a sharp difference in the public sentiment among the three major political camps, where the pro-democracy camp supporters constantly felt the worst among the three groups, pro-establishment camp supporters constantly felt the best, while centrist supporters have stayed in the middle position over all these years. The PSI among the three major political camps were relatively close in early years, while they have been gradually distancing since 2009. During 2012 to 2015, the PSI of pro-democracy camp supporters and pro-establishment camp supporters were moving in opposite directions, in which the former group moved downward constantly and the latter upward, thus further widening the gap among the three groups, and this situation has remained till 2023H2. It remains to be seen how public sentiment will develop in 2024.

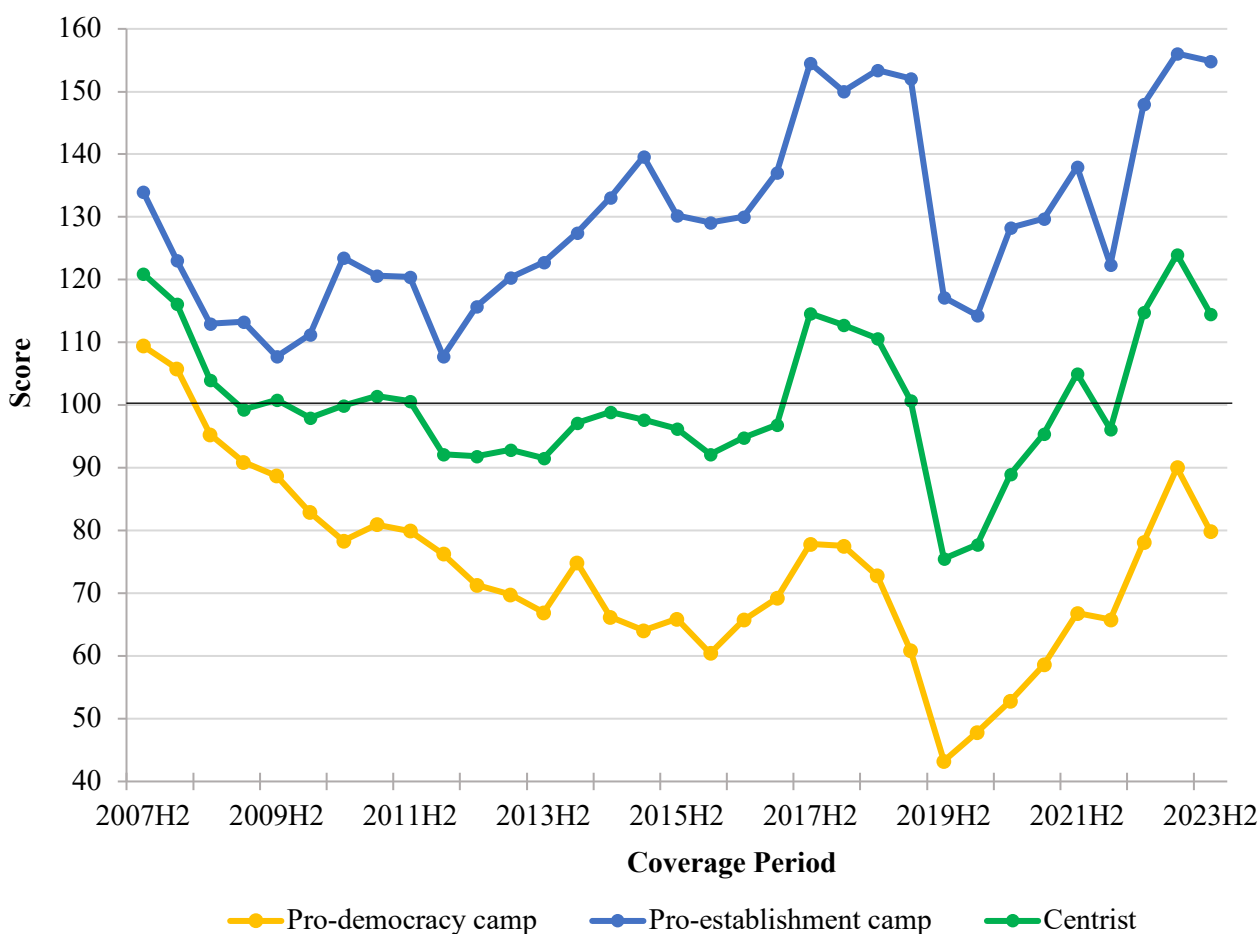
Pro-establishment camp supporters have been feeling pretty good over the past many years, with their PSI always staying above the normal level of 100, and even registering a historical high in 2023 by climbing over 150 marks. On the contrary, pro-democracy camp supporters have been feeling quite negatively the whole time, with their PSI remaining below the normal level after 2008H1, and even plummeted to an extremely low level at only 43 marks in 2019H2. Meanwhile, the centrist supporters had swung between good and bad moods, hovering in between around 80 to 120 marks over the years. It should be noted that the sentiments of supporters of each camp have been covarying with each other at a highly comparable distance since 2016, instead of going in opposite directions.

As for the situation before 2007, we will leave them to future analyses. The following are the summary table and chart of the analysis:

Summary table: PSI among supporters of different political camps (2007-2023; half-yearly averages)

Half-year period	Sample size	Pro-democracy camp supporters	Centrist supporters	Pro-establishment camp supporters
2007H2	13,157	109.4	121.0	134.1
2008H1	15,361	105.8	116.2	123.1
2008H2	13,121	95.3	104.0	113.0
2009H1	14,138	90.9	99.3	113.3
2009H2	14,104	88.7	100.9	107.8
2010H1	12,150	82.9	98.0	111.3
2010H2	14,144	78.4	99.9	123.6
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2012H1	14,259	76.3	92.1	107.8
2012H2	12,174	71.3	91.8	115.7
2013H1	12,229	69.8	92.8	120.4
2013H2	12,154	66.9	91.6	122.8
2014H1	12,255	74.9	97.1	127.5
2014H2	12,147	66.2	98.9	133.1
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2018H2	12,072	72.8	110.6	153.4
2019H1	12,151	60.9	100.8	152.1
2019H2	12,298	43.3	75.5	117.2
2020H1	12,062	47.9	77.7	114.3
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2021H1	12,086	58.6	95.5	129.8
2021H2	12,080	66.8	105.0	138.0
2022H1	12,059	65.8	96.1	122.4
2022H2	6,107	78.1	114.9	148.0
2023H1	6,056	90.0	124.0	156.1
2023H2	11,535	79.8	114.5	154.8
Total sample size	404,644	126,761	45,970	152,972

Chart: PSI among supporters of different political camps (2007-2023; half-yearly averages)



Further Explanations

- The “three major camps” in “PSI Report No. 6.19” (this report), which include “pro-democracy camp supporters”, “pro-establishment camp supporters” and “centrist supporters”, are derived from the answers of the following survey question:

Which of the following best describes your political inclination? (Read out first four answers, order randomized by computer)	
Answer	Grouping during analysis
Pro-democracy camp	Pro-democracy camp supporters
Localist	
Pro-establishment camp	Pro-establishment camp supporters
Centrist	Centrist supporters
No political inclination / politically neutral / do not belong to any camp	
Others	Not included in analysis
Don't know / hard to say	

Press Events Forecast for January – March 2024 (Tentative)

- January 16 (Tuesday) press release and figures update: Popularities of CE and SAR Government
- January 25 (Thursday) at 15:00, press conference: “POP Panel” Online Survey Results, Appraisal of Society’s Conditions, Trust and Confidence Indicators
- January 30 (Tuesday) press release and figures update: PSI per Social Strata
- February 6 (Tuesday) press release and figures update: PSI per Activeness in Civil Society
- February 14 (Wednesday) press release and figures update: PSI per Gender
- February 20 (Tuesday) press release and figures update: Popularities of CE and SAR Government
- February 28 (Wednesday) at 15:00, press conference: “POP Panel” Online Survey Results, “PSI Report No. 6.23”
- March 5 (Tuesday) press release and figures update: PSI per Place of Birth
- March 12 (Tuesday) press release and figures update: PSI per Housing Type and Ownership
- March 19 (Tuesday) press release and figures update: Popularities of CE and SAR Government
- March 28 (Thursday) at 15:00, press conference: Popularities of Secretaries of Departments and Directors of Bureaux