

HONG KONG PUBLIC OPINION RESEARCH INSTITUTE 香港民意研究所

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## 2023年11月7日新聞公報

## 香港民研發放「民情指數之性別與年齡分析」

#### 特別宣佈

香港民意研究所(香港民研)的「第二代民情指數分析系列」旨在以二次數據分析顯示不同變項對於民情的影響。首個發放周期於 2023 年 7 月初開始,分析範圍主要覆蓋 2018 至 2023 年 的數據 (公民社會活躍程度分析則由 2019 年開始),至今天已發放九個分析單元共 14 份報告,餘下三個單元將於本年底前完成發佈。香港民研一直在整理過往 30 多年來的數據庫,長遠目標為將 1992 年開始收集的民意數據分階段向全世界公開。而「第二代民情指數分析系列」的第二個發放周期將由 2024 年 1 月開始,數據分析的主要覆蓋範圍將由 2018 年推前至 2007 年,即包括 2007 至 2024 年的數據,預計於 6 個月內完成發放,然後再展開第三個周期,並將數據的主要覆蓋範圍再推前至 1997 年。民研希望藉此揭示社會不同階層不同背景的市民自香港回歸以來的長期民情變化。

### 最新數據

香港民研今日發放「民情指數第 6.14 號報告」,題為「民情指數之性別與年齡分析」,屬於第二代民情指數的第十四份報告。民情指數的正常水平設定值為 100,標準差設定為 15,請<u>點擊這</u>裏閱讀民情指數的計算方法。

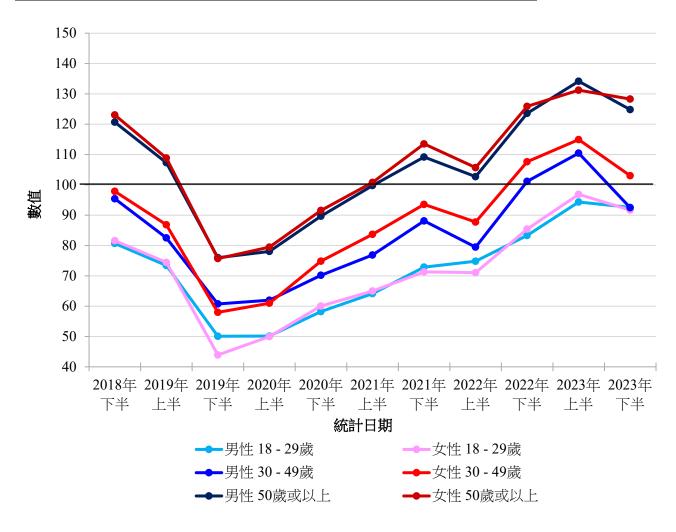
是次數據分析的覆蓋範圍,是由 2018 年 7 月至 2023 年 10 月,以隨機抽樣真人電話訪問了超過 10 萬人。結果顯示,六個性別與年齡組別近年的民情指數走勢大致相同,均於 2019 下半年急跌至其最低點,然後慢慢回升至 2023 上半年的最高點,但最新的 2023 下半年初步數字則再出現下跌。18 至 29 歲男性和女性的民情指數非常接近,並於過去五年長期居於末席。雖然兩者近年數字有所回升,但仍未達 100 分正常水平。相反,50 歲或以上男性和女性的民情指數以非常貼近的水平位列六個組別中較高位置,除 2019 下半至 2021 上半年外,兩組民情指數一直維持在正常值 100 分以上。30 至 49 歲男性和女性的民情指數則位處六個組別的中游位置,當中女性組別的民情指數一直高於男性,只有 2019 下半至 2020 上半年除外。而 30 至 49 歲男性的民情指數長期錄得正常值以下的水平,只有 2022 下半至 2023 上半年短暫升至 100 分以上,而最近期的跌幅更是六個組別中最大。

至於2018年以前的情況,就有待將來再深入分析。以下是有關分析的數表及圖表:

數表:最近五年不同性別與年齡市民之民情指數(2018-2023 半年平均數)

半年期	樣本數目	男性 18-29 歲	男性 30-49 歲	男性 50 歲或以上	女性 18-29 歲	女性 30-49 歲	女性 50 歲或以上
2018 年下半	12,072	80.7	95.4	120.7	81.6	97.9	123.0
2019 年上半	12,151	73.4	82.5	107.3	74.4	86.8	108.9
2019 年下半	12,297	50.1	60.7	76.0	43.9	58.0	75.7
2020 年上半	12,062	50.1	62.0	78.0	50.0	61.0	79.5
2020 年下半	12,206	58.2	70.2	89.7	60.0	74.8	91.6
2021 年上半	12,086	64.1	76.9	99.8	65.0	83.7	100.8
2021 年下半	12,080	72.9	88.1	109.2	71.3	93.6	113.5
2022 年上半	12,059	74.8	79.5	102.7	71.1	87.7	105.7
2022 年下半	6,107	83.3	101.1	123.6	85.4	107.6	125.9
2023 年上半	6,056	94.3	110.5	134.2	96.9	114.9	131.2
2023 年下半 (初步數字)	4,013	92.6	92.5	124.8	91.7	103.0	128.3
樣本總數	113,189	10,158	16,224	25,886	7,930	16,177	35,038

圖表:最近五年不同性別與年齡市民之民情指數(2018-2023 半年平均數)



## 未來新聞發佈活動

- 11 月 14 日(星期二)新聞公報和數據更新:民情指數之按經濟活動狀況分析
- 11月21日(星期二)新聞公報和數據更新:特首及政府民望
- 11月30日(星期四)下午三時新聞發佈會:信任及信心指標
- 12 月 5 日(星期二)新聞公報和數據更新:民情指數之按統獨傾向分析
- 12 月 12 日(星期二)新聞公報和數據更新:政府民望、對政府政策範疇評價
- 12 月 19 日(星期二)新聞公報和數據更新:特首及司長民望、市民最熟悉政治人物
- 12月27日(星期三)下午三時新聞發佈會:年終回顧



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## Press Release on November 7, 2023

## HKPORI releases "PSI per gender and age"

#### **Special Announcement**

The "Public Sentiment Index v2.0 (PSI v2.0) Analysis Series" by the Hong Kong Public Opinion Research Institute (HKPORI) aims to use secondary data analysis to show the impact on public sentiment by using different variables. The first release cycle which started in early July 2023 mainly covers data from 2018 to 2023 (while that on activeness in civil society started from 2019). As of today, a total of 14 reports in 9 analysis modules have been released, and the release of the remaining 3 modules will be completed by the end of this year. HKPORI has been consolidating databases over the past 30 years, with the long-term goal of making public opinion data collected since 1992 available to the world in stages. The second release cycle of the "PSI v2.0 Analysis Series" will start from January 2024, and the main data coverage period will be pushed forward from 2018 to 2007, i.e., including data from 2007 to 2024, and is expected to be completed in 6 months. Then the third cycle will start, and the main data coverage period will be pushed forward to 1997. HKPORI hopes to use this to reveal the long-term changes in public sentiment among citizens from different social strata and backgrounds since the handover of Hong Kong.

#### **Latest Findings**

HKPORI today releases its "PSI Report No. 6.14", titled "PSI per gender and age", which is the fourteenth release of PSI v2.0. The normal level of the PSI is set at 100 and standard deviation at 15. Please click here to read the computation method of the PSI.

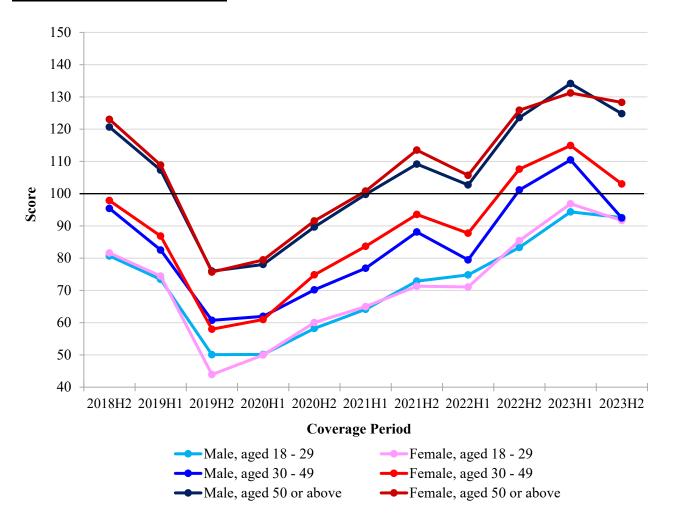
The analysis covers over 100,000 random telephone survey samples obtained through real person telephone interviews from July 2018 to October 2023. Results show that the trends of PSI among the six gender and age groups are highly similar in recent years. All groups dropped rapidly to their lowest point in 2019H2, then slowly rebounded to their highest in 2023H1, yet the preliminary figures in 2023H2 have shown a decline again. The PSI of males and females aged 18-29 have recorded very similar levels and have remained at the bottom among all six groups in the past 5 years. Although their PSI scores have been recovering in recent years, they have not yet reached the normal level of 100 till now. On the contrary, the PSI of males and females aged 50 or above have remained at the top among all six groups and have stayed above the normal level of 100 all the time, except from 2019H2 to 2021H1, with very similar patterns. The PSI of males and females aged 30-49 have stayed in a middle position among all six groups. The PSI of females belonging to this age group is always higher than their male counterparts except from 2019H2 to 2020H1. Meanwhile, the PSI of males aged 30-49 has stayed below the normal level of 100 the whole time, only rising above 100 during a short period from 2022H2 to 2023H1, and its drop registered in recent months is the biggest among all six groups.

As for the situation before 2018, we will leave them to future analyses. The following are the summary table and chart of the analysis:

# Summary table: PSI among people of different gender and age groups over the past five years (2018-2023; half-yearly averages)

Half-year period	Sample size	Male Age 18-29	Male Age 30-49	Male Age 50 or above	Female Age 18-29	Female Age 30-49	Female Age 50 or above
2018H2	12,072	80.7	95.4	120.7	81.6	97.9	123.0
2019H1	12,151	73.4	82.5	107.3	74.4	86.8	108.9
2019H2	12,297	50.1	60.7	76.0	43.9	58.0	75.7
2020H1	12,062	50.1	62.0	78.0	50.0	61.0	79.5
2020H2	12,206	58.2	70.2	89.7	60.0	74.8	91.6
2021H1	12,086	64.1	76.9	99.8	65.0	83.7	100.8
2021H2	12,080	72.9	88.1	109.2	71.3	93.6	113.5
2022H1	12,059	74.8	79.5	102.7	71.1	87.7	105.7
2022H2	6,107	83.3	101.1	123.6	85.4	107.6	125.9
2023H1	6,056	94.3	110.5	134.2	96.9	114.9	131.2
2023H2 (Preliminary figures)	4,013	92.6	92.5	124.8	91.7	103.0	128.3
Total sample size	113,189	10,158	16,224	25,886	7,930	16,177	35,038

## Chart: PSI among people of different gender and age groups over the past five years (2018-2023; half-year averages)



#### **Upcoming Press Events**

- November 14 (Tuesday) press release and figures update: PSI per Economic Activity Status
- November 21 (Tuesday) press release and figures update: Popularities of CE and SAR Government
- November 30 (Thursday) at 15:00, press conference: Trust and Confidence Indicators
- December 5 (Tuesday) press release and figures update: PSI per Centrality
- December 12 (Tuesday) press release and figures update: Popularity of SAR Government, Appraisal of Policy Areas of the Government
- December 19 (Tuesday) press release and figures update: Popularities of CE and Secretaries of Departments, People's Most Familiar Political Figures
- December 27 (Wednesday) at 15:00, press conference: Year-end Review