

2023 年 8 月 15 日 新聞公報

香港民研發放「民情指數之社會階層第二種分析」

特別宣佈

香港民意研究所（香港民研）繼七至八月期間發放五項第二代民情指數的分析報告後，計劃將於九月再發放另外三項分析，包括按月計算的民情指數、按出生地劃分的群組分析，以及按房屋類型和居所租住權劃分的群組分析，以展示二次數據分析的力量和價值。

最新數據

香港民研今日發放「民情指數第 6.5 號報告」，題為「民情指數之社會階層第二種分析」，屬於第二代民情指數的第五份報告，請[點擊這裏](#)閱讀民情指數的計算方法。

我們在 2023 年 7 月 18 日發表的「民情指數第 6.3 號報告」，題為「民情指數之社會階層分析」，把自認為「上層階級」、「中產階級上層」或「中產階級」的被訪者歸類為「相對上層」，再與「相對中層」和「相對下層」並列分析。今次在第 6.5 號報告裏，我們把自認為「中產階級」者獨立成為一個分析類別，觀察結果會否出現差異。

是次數據分析的覆蓋範圍，是由 2018 年 7 月至 2023 年 7 月之間，以隨機抽樣真人電話訪問了超過 10 萬人。結果顯示，自稱中產者的民情指數與上次「相對上層」群組的數據基本上沒有差異。結果屬意料之內，因為歷年來均只有相當少被訪者會自稱屬於「上層階級」或「中產階級上層」，所以有關組群的民情適宜以另類研究處理。2023 年下半年的初步數字顯示，自稱中下階層者的民情指數除了長期保持是三組最低之外，更呈較大幅度下跌，與自稱中產或基層的市民進一步拉開距離，是一個重要發現。

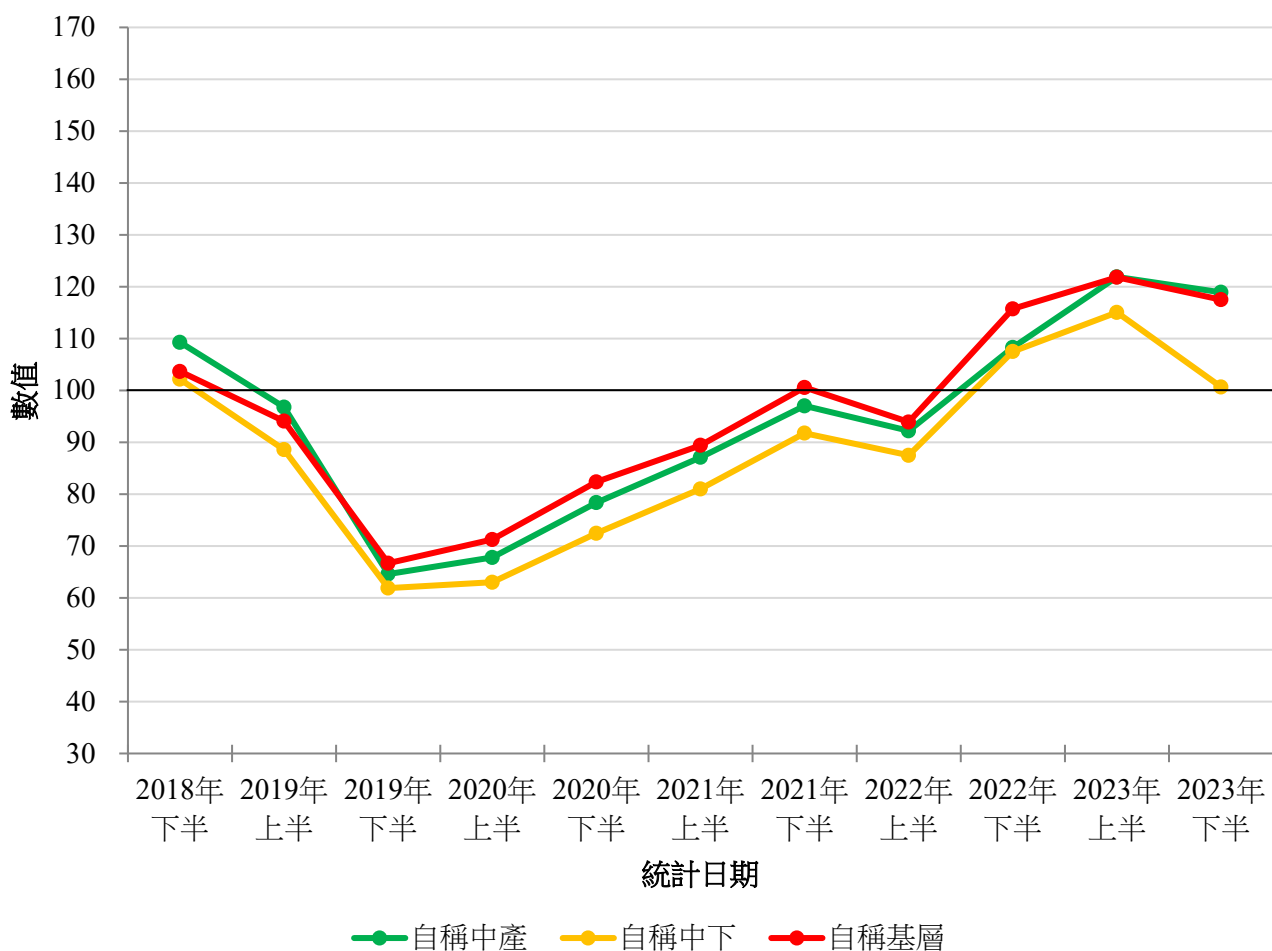
至於 2018 年以前的情況，以及以月份計算，比較微觀的比較，就有待將來再深入分析。以下是有關分析的數表和圖表：

數表：最近五年不同社會階層之民情指數（2018-2023 半年平均數）

半年期	樣本數目	自稱中產	自稱中下	自稱基層
2018 年下半	12,072	109.3	102.2	103.7
2019 年上半	12,151	96.8	88.6	94.1
2019 年下半	12,298	64.6	61.9	66.7
2020 年上半	12,062	67.8	63.0	71.3
2020 年下半	12,206	78.4	72.5	82.4
2021 年上半	12,086	87.1	81.0	89.4
2021 年下半	12,080	97.0	91.8	100.6
2022 年上半	12,059	92.2	87.5	93.9

半年期	樣本數目	自稱中產	自稱中下	自稱基層
2022 年下半	6,107	108.3	107.5	115.7
2023 年上半	6,056	121.9	115.1	121.8
2023 年下半 (初步數字)	1,004	118.9	100.7	117.5
樣本總數	110,181	32,221	30,878	35,766

圖表：最近五年不同社會階層之民情指數走勢（2018-2023 半年平均數）



附加說明

1. 本報告所指的「社會階層」，亦即「自稱中產」、「自稱中下」和「自稱基層」，是按照以下問卷題目的答案分類：

你認為你嘅家庭屬於以下邊個階級？(讀出首五項答案)	
問卷答案	分析類別
上層階級	不作分析
中產階級嘅上層	
中產階級	自稱中產
中產階級嘅下層	自稱中下
下層或基層階級	自稱基層
唔知／難講	不作分析

2. 民情指數的計算方法，請[點擊這裏](#)細心閱讀。需要附加說明的是，雖然此報告所採用的調查數據是取自 2018 年 7 月至 2023 年 7 月，但用作各項數字標準化程序的數據庫，都是由 1992 年 7 月開始，直到 2018 年 6 月至 2023 年 6 月不等，視乎個別數據而定，最長橫跨 372 個月的大型數據庫。這是民研第二代民情指數的獨特之處。

香港民研八月份新聞發佈活動（暫定）

- 8 月 1 日（星期二）新聞公報和數據更新：社會狀況評價及關心程度
- 8 月 8 日（星期二）新聞公報和數據更新：民情指數之公民社會活躍程度分析
- 8 月 15 日（星期二）新聞公報和數據更新：民情指數之社會階層第二種分析
- 8 月 24 日（星期四）下午三時新聞發佈會：社會及自由指標
- 8 月 29 日（星期二）新聞公報和數據更新：特首及政府民望；對香港前途信心



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Press Release on August 15, 2023

HKPORI releases “PSI per Social Strata (Second Type)”

Special Announcement

The Hong Kong Public Opinion Research Institute (HKPORI) already released five analysis reports using Public Sentiment Index v2.0 (PSI v2.0) during July and August. We plan to further release three more similar analyses in September to demonstrate the power and value of secondary data analysis. These include monthly indexes, subgroup analyses based on place of birth as well as type of housing and tenure of accommodation.

Latest Findings

HKPORI today releases its “PSI Report No. 6.5”, titled “PSI per Social Strata (Second Type)”, which is the fifth release of PSI v2.0. Please [click here](#) to read the computation method of the PSI.

On July 18, 2023, we released “PSI Report No. 6.3” entitled “PSI per Social Strata”, in which respondents who claimed to belong to the “upper class”, “upper middle class” or “middle class” were grouped as “relatively upper” and analysed alongside the “relatively middle” and “relatively lower” classes. This time in our “PSI Report No. 6.5”, we let respondents who claimed themselves to be “middle class” form its own group and see if there would be differences in results.

This analysis covers over 100,000 random telephone survey samples obtained through real person telephone interviews from July 2018 to July 2023. Results reveal almost no difference between PSI of people who claimed to be middle class and that of the “relatively upper” group in the previous analysis. This is expected, as there were only few respondents who would claim themselves to be “upper class” or “upper middle class” over the years, which means that we need to use other methods to study the sentiment of these groups. Meanwhile, preliminary figures in the second half of 2023 show that PSI of people who claimed to be lower middle class, other than consistently being the poorest of all three groups, has dropped considerably, driving the group further apart from people who claimed to be middle class or grassroots. This is an important discovery.

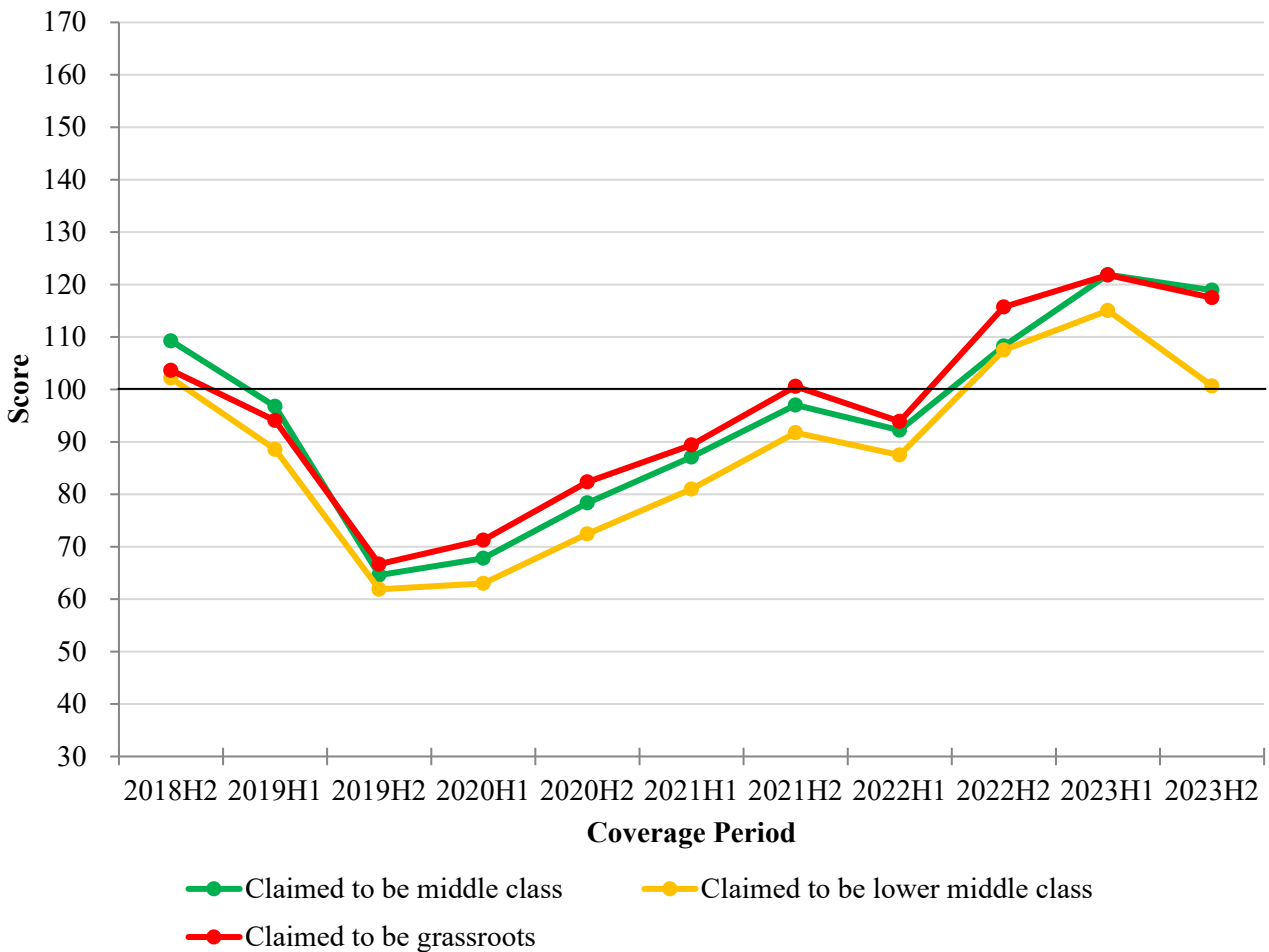
As for the situation before 2018 and more microscopic comparison using monthly figures, we will leave them to future analyses. The following are the summary table and chart of the analysis:

Summary table: PSI among different social strata over the past five years (2018-2023; half-yearly averages)

Half-year period	Sample size	Claimed to be middle class	Claimed to be lower middle class	Claimed to be grassroots
2018H2	12,072	109.3	102.2	103.7
2019H1	12,151	96.8	88.6	94.1
2019H2	12,298	64.6	61.9	66.7
2020H1	12,062	67.8	63.0	71.3

Half-year period	Sample size	Claimed to be middle class	Claimed to be lower middle class	Claimed to be grassroots
2020H2	12,206	78.4	72.5	82.4
2021H1	12,086	87.1	81.0	89.4
2021H2	12,080	97.0	91.8	100.6
2022H1	12,059	92.2	87.5	93.9
2022H2	6,107	108.3	107.5	115.7
2023H1	6,056	121.9	115.1	121.8
2023H2 (Preliminary figures)	1,004	118.9	100.7	117.5
Total sample size	110,181	32,221	30,878	35,766

**Chart: PSI among different social strata over the past five years
(2018-2023; half-yearly averages)**



Further Explanations

1. The “social strata” in this report, which include “claimed to be middle class”, “claimed to be lower middle class” and “claimed to be grassroots”, are derived from the answers of the following survey question:

Which social class do you think your family belongs to? (Read out first five answers)	
Answer	Grouping during analysis
Upper class	Not included

Which social class do you think your family belongs to? (Read out first five answers)	
Answer	Grouping during analysis
Upper middle class	
Middle class	Claimed to be middle class
Lower middle class	Claimed to be lower middle class
Lower class or grassroots	Claimed to be grassroots
Don't know / hard to say	Not included

2. Please [click here](#) to read the computation method of PSI in detail. A point worth further explanation is that although the survey samples used in this report were collected from July 2018 to July 2023, the databases used for standardizing various figures all started from July 1992 and ended in a certain month between June 2018 and June 2023 depending on which datapoint, spanning as many as 372 months. This is a unique feature of our PSI v2.0 design.

HKPORI Press Events in August (Tentative)

- August 1 (Tuesday) press release and figures update: Appraisal of society's conditions and level of concern
- August 8 (Tuesday) press release and figures update: PSI per activeness in civil society
- August 15 (Tuesday) press release and figures update: PSI per Social Strata (Second Type)
- August 24 (Thursday) at 15:00, press conference: Social and freedom indicators
- August 29 (Tuesday) press release and figures update: Popularities of CE and SAR Government; confidence in Hong Kong's future