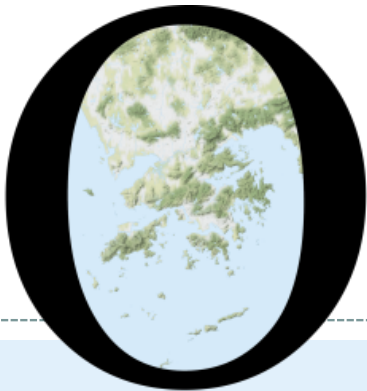


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HONG KONG PUBLIC OPINION PROGRAM

HONG KONG PUBLIC OPINION RESEARCH INSTITUTE

香港民意研究所 之 香港民意研究計劃

Latest Tracking Poll Results

March 2, 2021

Contact Information

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- Date of survey: 24-26/2/2021
- Survey method: Random telephone survey conducted by real interviewers
- Target population: Cantonese-speaking Hong Kong residents aged 18+
- Sample size: 1,000 (including 500 landline and 500 mobile samples)
- Effective response rate: 57.2%
- Sampling error: Sampling error of percentages not more than +/-4%, that of net values not more than +/-8% and that of ratings not more than +/-2.2 at 95% conf. level
- Weighting method: Rim-weighted according to figures provided by the Census and Statistics Department. The gender-age distribution of the Hong Kong population came from “Mid-year population for 2019”, while the educational attainment (highest level attended) distribution and economic activity status distribution came from “Women and Men in Hong Kong - Key Statistics (2019 Edition)”.

Survey Topic

3

- Popularity of Chief Executive
- Popularity of HKSAR Government
 - People's satisfaction with the HKSAR Government
 - People's trust in the HKSAR Government
 - People's appraisals of society's conditions
- Public Sentiment Index

Survey Result - Popularity of Chief Executive

4

• Popularity of Chief Executive

		2-5/2/2021	24-26/2/2021	Change	Record
CE Carrie Lam	Rating	31.0	33.9	▲2.9	Record high since Jun. 2019
	Vote of confidence	18%	23%	▲6% *	Record high since Aug. 2020
	Vote of no confidence	70%	67%	▼3%	Record low since Nov. 2020
	Net approval rate	-52%	-43%	▲9% *	Record high since Jul. 2019

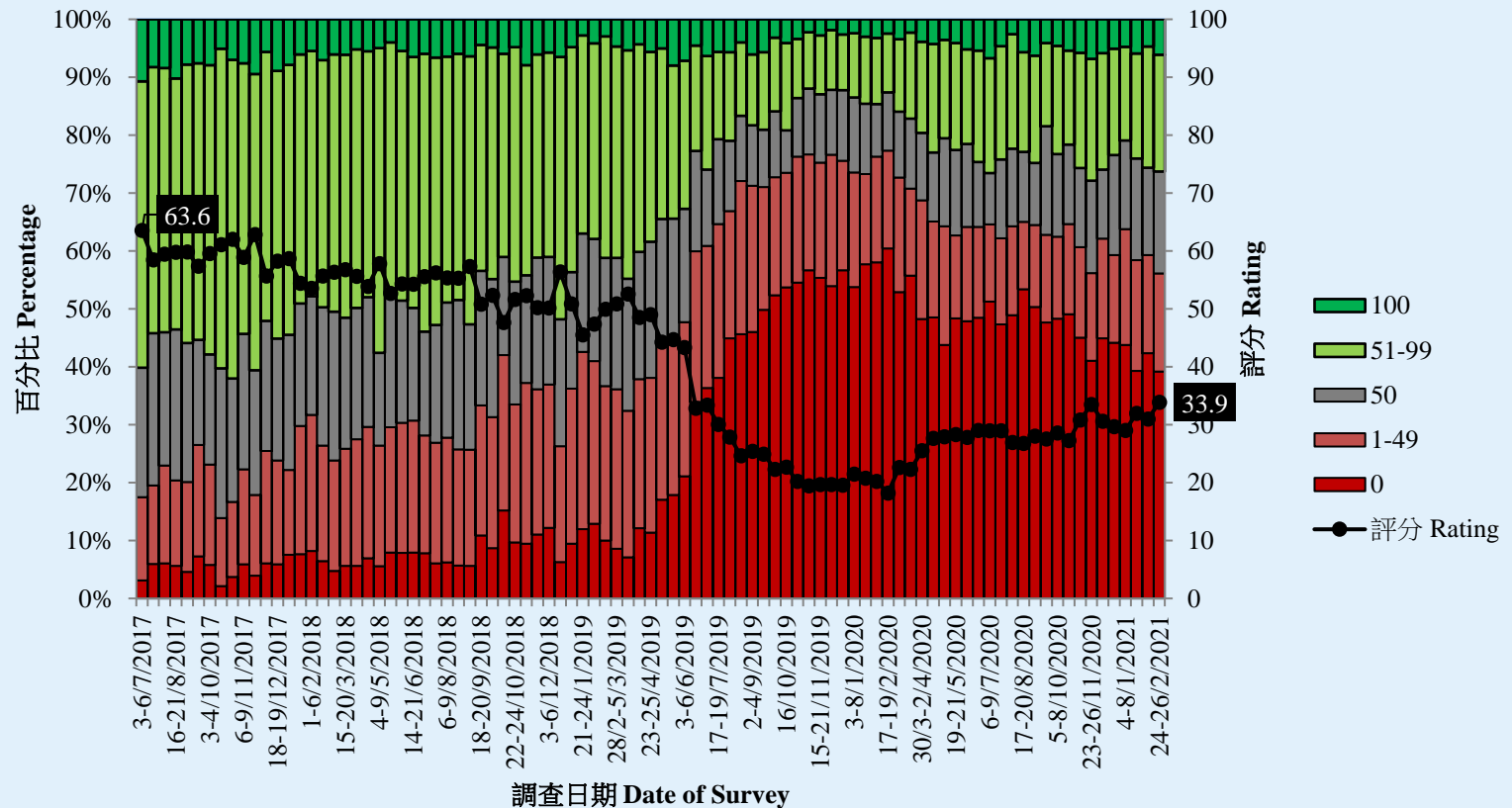
- Our latest survey shows that the popularity rating of CE Carrie Lam stands at 33.9 marks, a new high since early June 2019. 39% of the sample gave her 0 mark. Her latest approval rate is 23%, disapproval rate 67%, giving a net popularity of negative 43 percentage points, registering a significant increase of 9 percentage points since early February.

* Significant change

Survey Result - Popularity of Chief Executive

5

特首林鄭月娥評分 (按次計算)
Rating for Chief Executive Carrie Lam (Per Poll)
(7/2017 – 2/2021)



Survey Topic

9

- Popularity of Chief Executive
- Popularity of HKSAR Government
 - People's satisfaction with the HKSAR Government
 - People's trust in the HKSAR Government
 - People's appraisals of society's conditions
- Public Sentiment Index

Survey Result - Popularity of HKSAR Government

10

● People's satisfaction with the HKSAR Government

	18-22/1/2021	24-26/2/2021	Change	Record
Satisfaction rate	16%	23%	▲6% *	Record high since May 2019
Dissatisfaction rate	61%	56%	▼5%	Record low since May 2019
Net satisfaction rate	-45%	-33%	▲12% *	Record high since May 2019
Mean value	2.1	2.3	▲0.2 *	Record high since May 2019

- Regarding the HKSAR Government, the latest satisfaction rate is 23%, whereas 56% feel dissatisfied, thus the net satisfaction stands at negative 33 percentage points, registering a significant increase of 12 percentage points since a month ago, which is also a new high since May 2019. The mean score is 2.3, meaning close to “quite dissatisfied” in general.

* Significant change

Survey Result - Popularity of HKSAR Government

11

● People's trust in the HKSAR Government

	18-22/1/2021	24-26/2/2021	Change	Record
Trust	28%	36%	▲8% *	Record high since May 2019
Distrust	51%	50%	▼1%	Record low since Nov. 2020
Net trust	-23%	-14%	▲9%	Record high since Mar. 2019
Mean value	2.5	2.6	▲0.1	Record high since May 2019

- Regarding people's trust in the HKSAR Government, 36% of the respondents expressed trust, 50% expressed distrust, thus the net trust value is negative 14 percentage points, a new high since March 2019. The mean score is 2.6, meaning between "quite distrust" and "half-half" in general.

* Significant change

Survey Result - Popularity of HKSAR Government

12

● People's appraisals of society's conditions

	18-22/1/2021	24-26/2/2021	Change	Record
Political condition	-47%	-42%	▲5%	Record high since Dec. 2018
Livelihood condition	-47%	-43%	▲4%	Record high since Jun. 2019
Economic condition	-54%	-56%	▼2%	Record low since Dec. 2020

- As for people's satisfaction with the current political, livelihood and economic conditions, the latest net satisfaction rates are negative 42, negative 43 and negative 56 percentage points respectively. The figures above are more or less the same as last month, but the net satisfaction rate with the political condition has registered a new high since December 2018.

Survey Topic

13

- Popularity of Chief Executive
- Popularity of HKSAR Government
 - People's satisfaction with the HKSAR Government
 - People's trust in the HKSAR Government
 - People's appraisals of society's conditions
- **Public Sentiment Index**

Survey Result - Public Sentiment Index

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● Public Sentiment Index (PSI)

	5/2/2021	26/2/2021	Change	Record
Public Sentiment Index (PSI)	67.6	71.7	▲4.1	Record high since Jul. 2019
Government Appraisal (GA)	69.4	74.9	▲5.5	Record high since Jun. 2019
Society Appraisal (SA)	65.4	67.2	▲1.8	Record high since Aug. 2019

- All PSI, GA and SA scores range between 0 to 200, with 100 meaning normal.
- The latest PSI stands at 71.7, up by 4.1 points from early February. It can be considered as among the worst 3% across the past 20 years or so. Two component scores of PSI can be considered as among the worst 5% and 1% across the past 20 years or so respectively.

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Community Democracy Project -

Community Health Module

Latest Results

March 2, 2021

Contact Information - Community Health Module

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	HKPOP Panel	
Date of survey	February 22, 3pm – March 1, 3pm	
Survey method	Online survey	
Target population	Hong Kong residents aged 12+	
	Representative Panel	Volunteer Panel
Total sample size	669	6,010
Response rate	7.6%	6.9%
Sampling error	Sampling error of percentages at +/-4% at 95% confidence level	Sampling error of percentages at +/-1% at 95% confidence level
Weighting method	The figures are rim-weighted according to 1) gender-age distribution of Hong Kong population and by District Councils population figures from Census and Statistics Department; 2) Voting results of District Councils Election from Registration and Electoral Office; 3) rating distribution of Chief Executive from regular tracking surveys.	

Survey Result - Community Health Module

18

- **Latest survey period: 22/2-1/3/2021**
- **Last survey period: 25/1-22/2/2021** (*Representative Panel N= 816 Volunteer Panel N= 7,205*)
- **Second last survey period: 18-25/1/2021** (*Representative Panel N= 544 Volunteer Panel N= 4,267*)

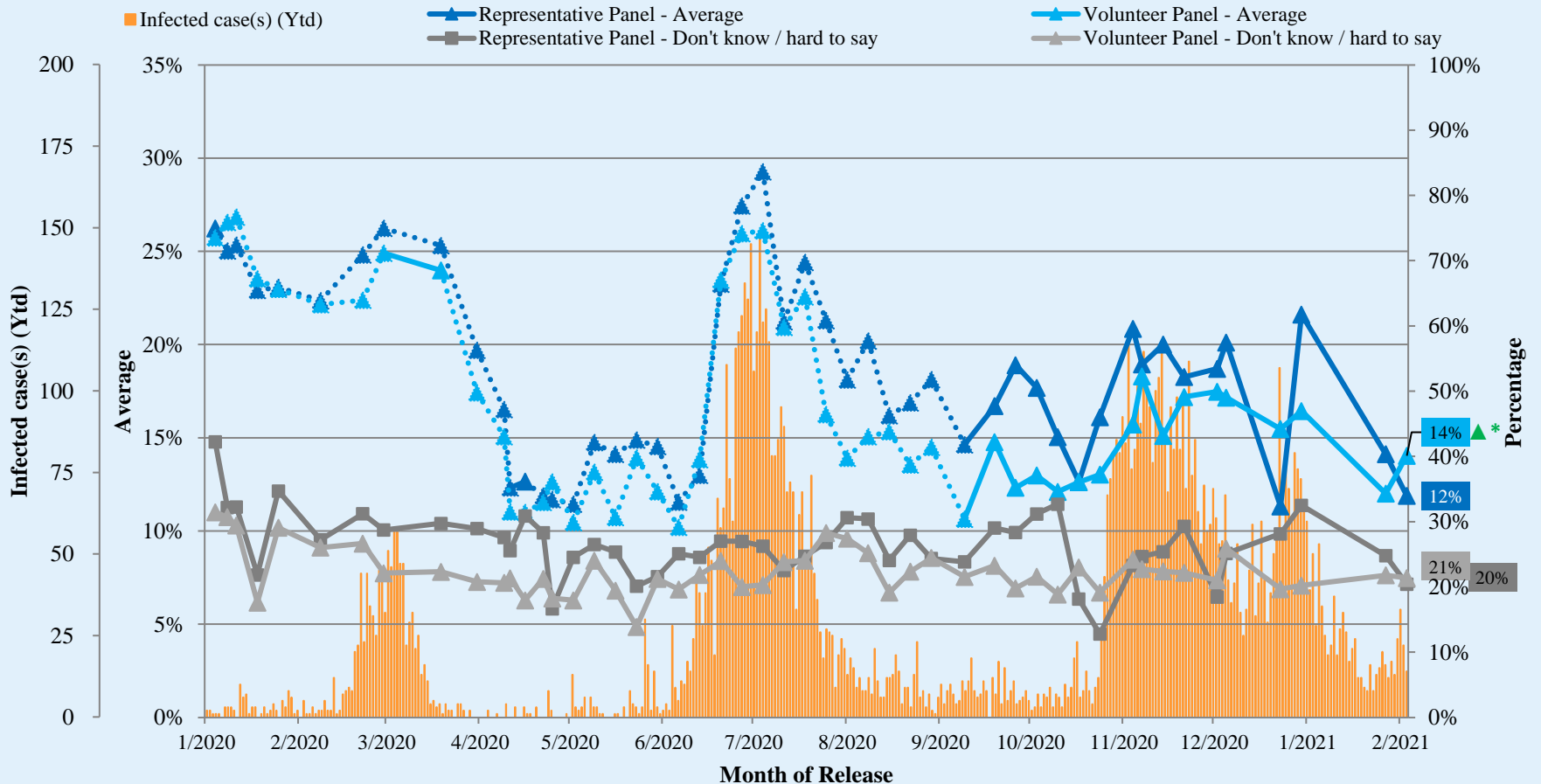
Opinion Question [^]		Representative Panel (N=667)		Volunteer Panel (N=5,993)	
		Don't know / hard to say	Average	Don't know / hard to say	Average
Q1 How likely do you think it is that you will contract novel coronavirus pneumonia over the next one month? [Logarithmic Scale]	Latest	20%	12%	21%	14% ▲*
	Last	25%	14%	22%	12%
	Second Last	33%	22%	20%	16%

[^] Answer options included: 0-10 rating scale, others and don't know / hard to say. Answer options changed from linear scale to logarithmic scale since Oct 2020.

* Significant change

Survey Result - Community Health Module

Assessment of the public's expected chance of COVID-19 infection



^ Answer options included: 0-10 rating scale, others and don't know / hard to say. Answer options changed from linear scale to logarithmic scale since Oct 2020.

* Significant change

Survey Result - Community Health Module

20

- Latest survey period: 22/2-1/3/2021
- Last survey period: 25/1-22/2/2021 (*Representative Panel N=814 Volunteer Panel N=7,203*)
- Second last survey period: 18-25/1/2021 (*Representative Panel N=543 Volunteer Panel N=4,274*)

Opinion Question [^]		Representative Panel (N=667)				Volunteer Panel (N=6,003)			
		Satisfied	Half-half	Dissatisfied	Mean [†]	Satisfied	Half-half	Dissatisfied	Mean [†]
Q2 How satisfied or dissatisfied are you with the government's performance in handling novel coronavirus pneumonia?	Latest	29% ▲*	10% ▼*	60%	2.3	16% ▼*	15% ▲*	68%	2.0 ▼*
	Last	25%	17%	58%	2.3	22%	10%	67%	2.1
	Second Last	16%	12%	71%	2.0	12%	11%	76%	1.8

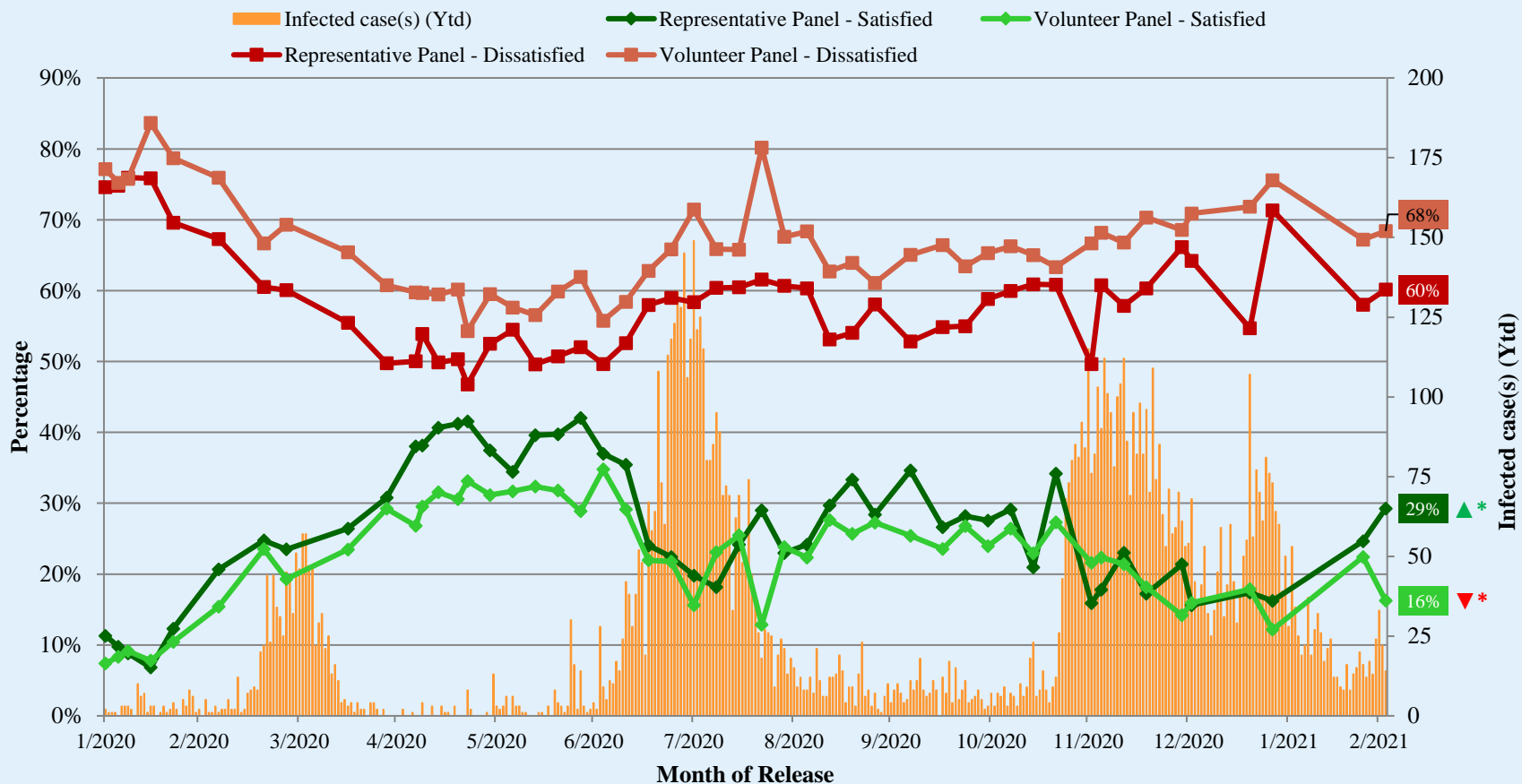
[^] Answer options included: very much satisfied, somewhat satisfied, half-half, somewhat dissatisfied, very much dissatisfied and don't know / hard to say

[†] The mean value is calculated by quantifying all individual responses into 1, 2, 3, 4, 5 marks according to their degree of positive level, where 1 is the lowest and 5 the highest, and then calculate the sample mean.

* Significant change

Survey Result - Community Health Module

Appraisal of HK Government's performance in handling novel coronavirus pneumonia



^ Answer options included: very much satisfied, somewhat satisfied, half-half, somewhat dissatisfied, very much dissatisfied and don't know / hard to say * Significant change

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Community Democracy Project - Community Health Module

Post-Epidemic Normality Resumption Index (PENRI)

Latest Results

March 2, 2021

Contact Information - PENRI

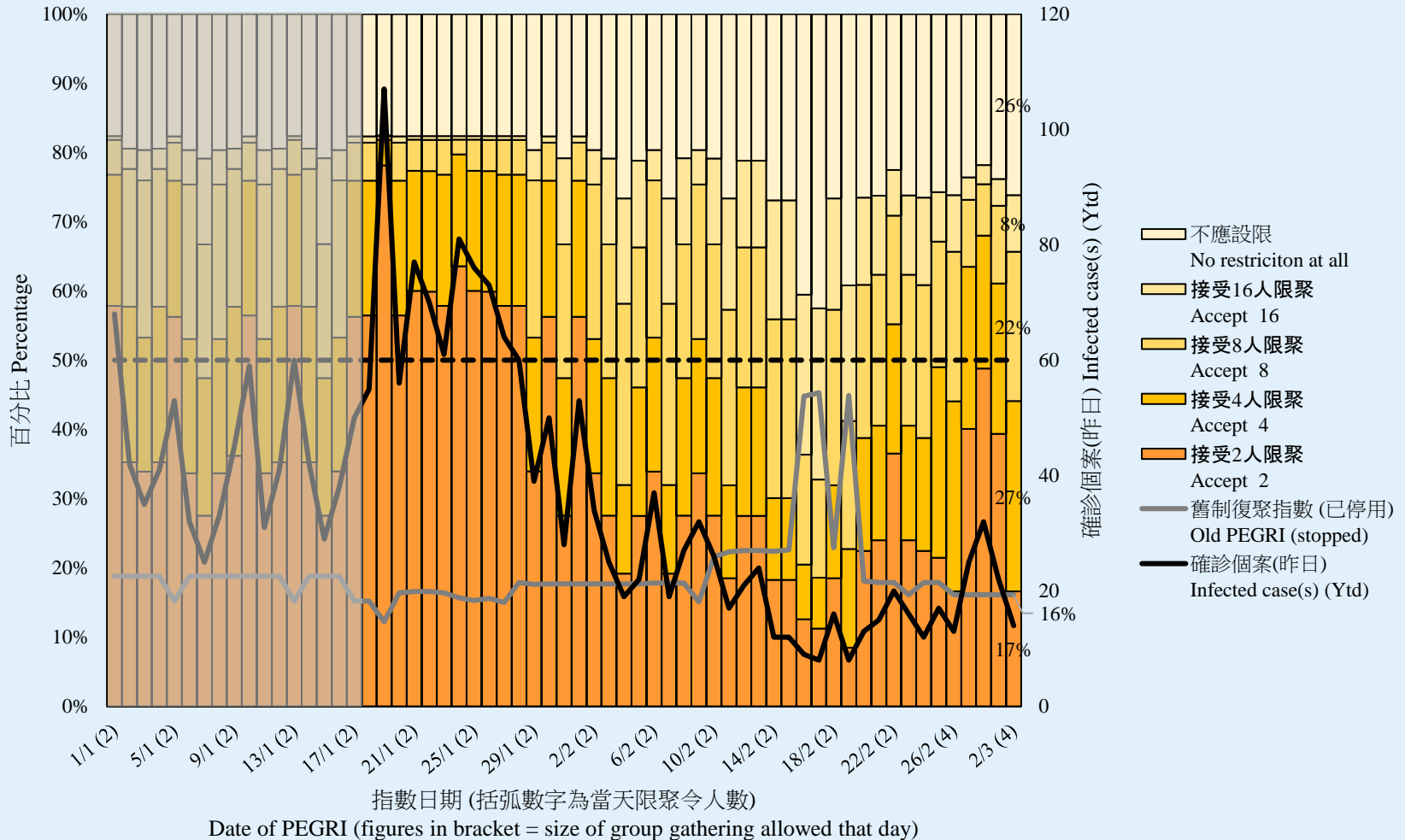
23

	HKPOP Panel
Date of survey	February 18, 3pm – February 24, 3pm
Survey method	Online survey
Target population	Hong Kong residents aged 12+
Total sample size	6,542
Response rate	6.8%
Sampling error	Sampling error of percentages at +/-1% at 95% confidence level
Weighting method	The figures are rim-weighted according to 1) gender-age distribution of Hong Kong population and by District Councils population figures from Census and Statistics Department; 2) Voting results of District Councils Election from Registration and Electoral Office; 3) rating distribution of Chief Executive from regular tracking surveys.

Survey Result - PENRI

25

疫後復聚指數 Post-Epidemic Gathering Resumption Index (PEGRI)



Survey Result - PENRI

27

疫後復聚指數 Post-Epidemic Gathering Resumption Index (PEGRI)

