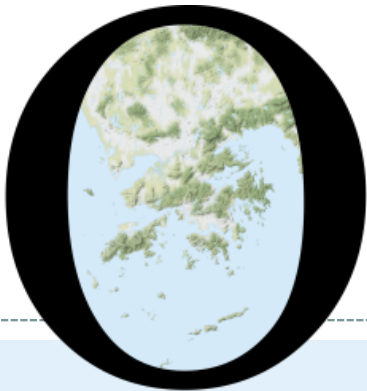


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HONG KONG PUBLIC OPINION PROGRAM

HONG KONG PUBLIC OPINION RESEARCH INSTITUTE

香港民意研究所 之 香港民意研究計劃

Latest Tracking Poll Results

December 15, 2020

Contact Information

2

- Date of survey: 7-10/12/2020
- Survey method: Random telephone survey conducted by real interviewers
- Target population: Cantonese-speaking Hong Kong residents aged 18+
- Sample size: 1,009 (including 506 landline and 503 mobile samples)
- Effective response rate: 70.0%
- Sampling error: Sampling error of percentages not more than +/-4%, that of net values not more than +/-6% and that of ratings not more than +/-2.5 at 95% conf. level
- Weighting method: Rim-weighted according to figures provided by the Census and Statistics Department. The gender-age distribution of the Hong Kong population came from “Mid-year population for 2019”, while the educational attainment (highest level attended) distribution and economic activity status distribution came from “Women and Men in Hong Kong - Key Statistics (2019 Edition)”.

Survey Topic

3

- Popularity of Chief Executive
- Popularity of Secretaries of Departments
- Core Social Indicators
 - Degree of freedom
 - Degree of stability
 - Degree of prosperity
 - Compliance with the rule of law
 - Degree of democracy

Survey Result - Popularity of Chief Executive

4

• Popularity of Chief Executive

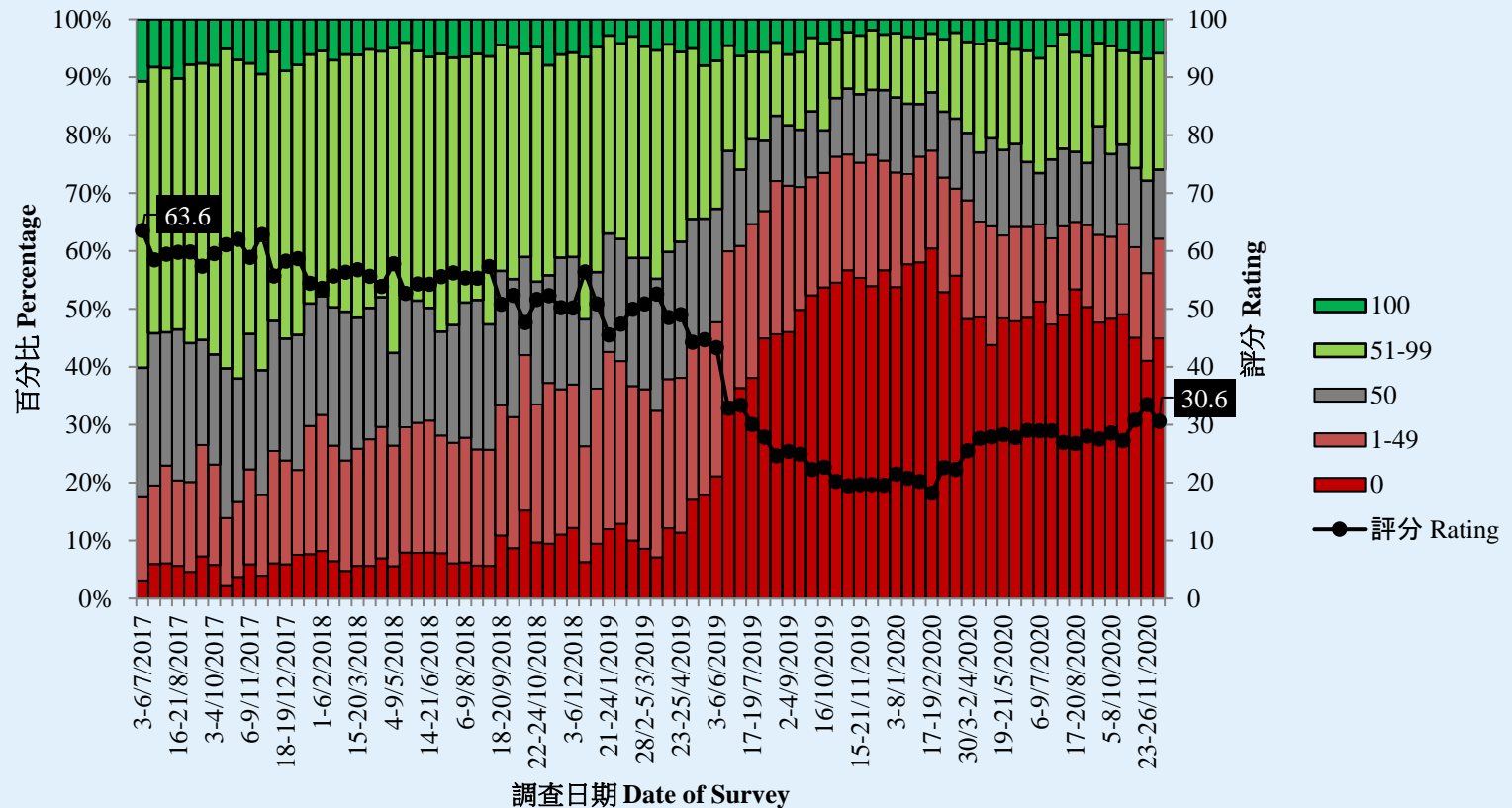
| | | 23-26/11/2020 | 7-10/12/2020 | Change | Record |
|------------------|-----------------------|---------------|--------------|-------------|------------------------------------|
| CE Carrie Lam | Rating | 33.5 | 30.6 | ▼2.9 | Record low since Oct. 2020 |
| | Vote of confidence | 21% | 20% | ▼2% | Record low since Oct. 2020 |
| | Vote of no confidence | 66% | 69% | ▲3% | Record high since Nov. 2020 |
| | Net approval rate | -45% | -50% | ▼5% | Record low since Oct. 2020 |

- Our latest survey shows that the popularity rating of CE Carrie Lam now stands at 30.6 marks, 45% of the sample gave her 0 mark. Her approval rate is 20%, disapproval rate 69%, giving a net popularity of negative 50 percentage points. All popularity figures have not changed much from half a month ago.

Survey Result - Popularity of Chief Executive

5

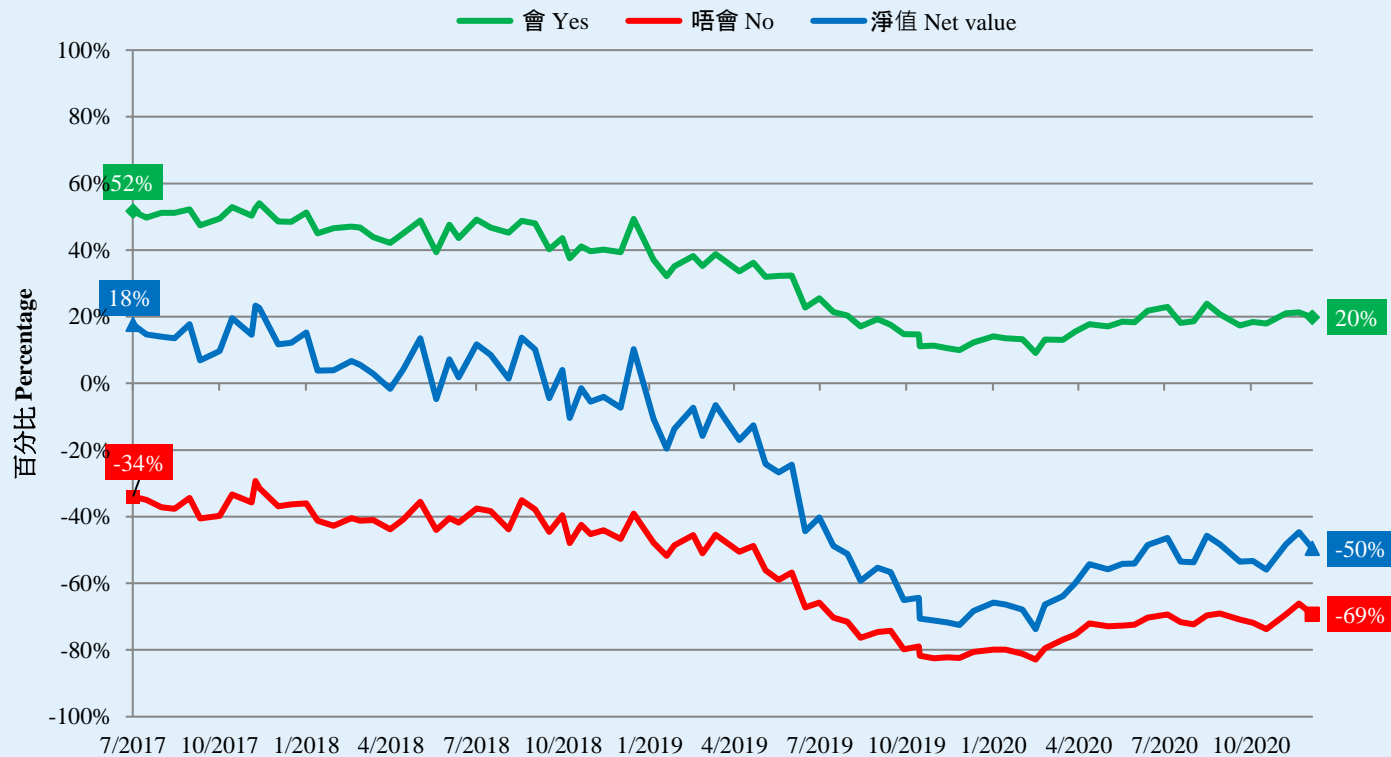
特首林鄭月娥評分 (按次計算)
Rating for Chief Executive Carrie Lam (Per Poll)
(7/2017 – 12/2020)



Survey Result - Popularity of Chief Executive

8

市民對林鄭月娥出任特首的假設投票結果 (按次計算)
Hypothetical Voting for Carrie Lam as the Chief Executive (Per Poll)
(7/2017 – 12/2020)



調查月份 Month of Survey

『唔會』百分比以負向表示。
Percentage of 'No' is presented as negative

Survey Topic

9

- Popularity of Chief Executive
- Popularity of Secretaries of Departments
- Core Social Indicators
 - Degree of freedom
 - Degree of stability
 - Degree of prosperity
 - Compliance with the rule of law
 - Degree of democracy

Survey Result - Popularity of Secretaries of Departments

10

• Secretaries of Departments

| | | 9-13/11/2020 | 7-10/12/2020 | Change | Record |
|---|-------------------|--------------|--------------|--------|------------------------------------|
| Chief Secretary for Administration Matthew Cheung | Rating | 30.7 | 29.2 | ▼1.5 | Record low since Oct. 2020 |
| | Net approval rate | -32% | -34% | ▼1% | Record low since Aug. 2020 |
| Financial Secretary Paul Chan | Rating | 39.5 | 35.4 | ▼4.1 * | Record low since Jun. 2020 |
| | Net approval rate | -9% | -20% | ▼11% * | Record low since Aug. 2020 |
| Secretary for Justice Teresa Cheng | Rating | 21.7 | 23.3 | ▲1.6 | Record high since Jun. 2019 |
| | Net approval rate | -51% | -49% | ▲1% | Record high since Jun. 2019 |

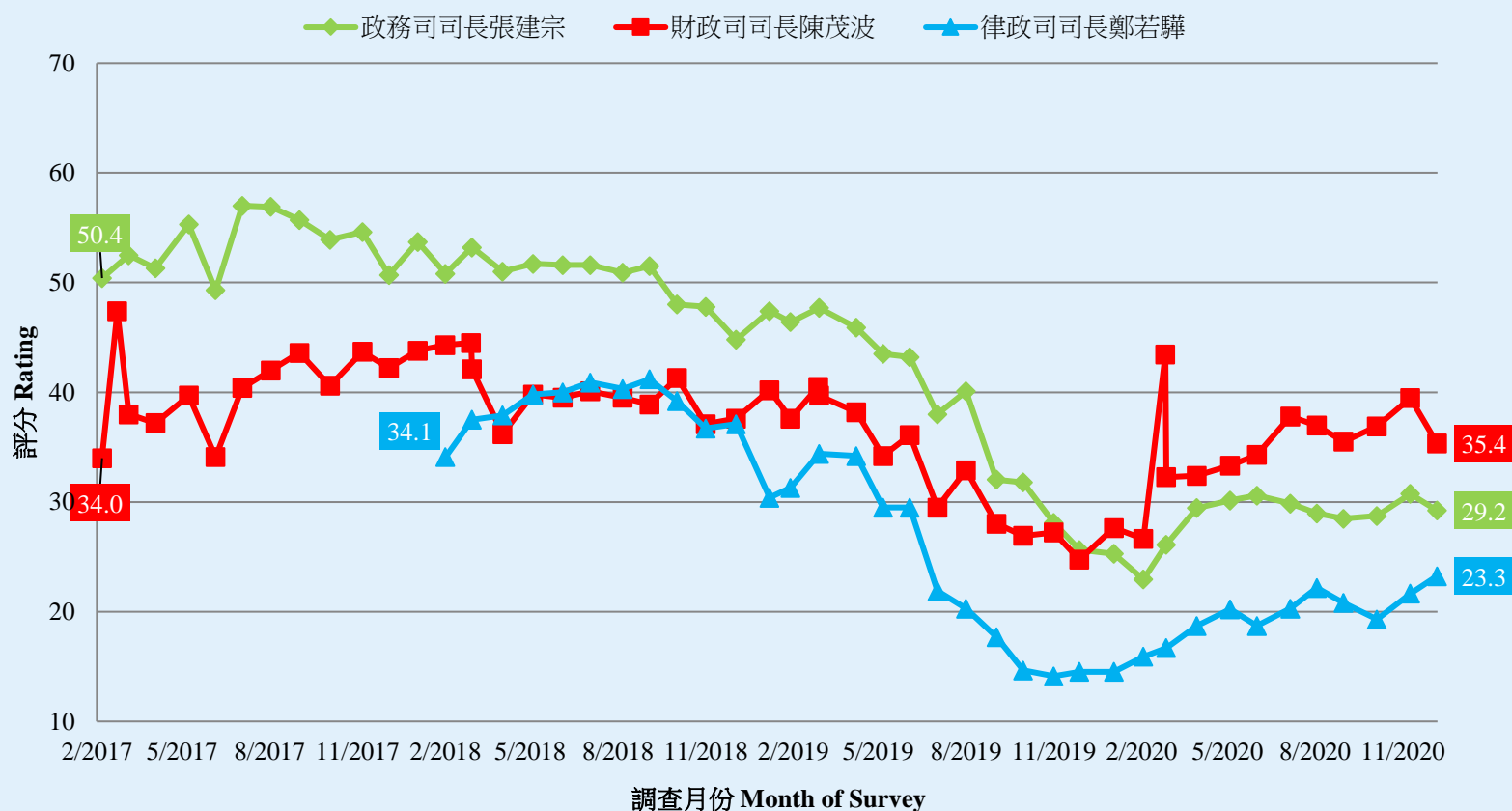
- All popularity figures have not changed much from a month ago, but Teresa Cheng's figures have registered a new record **high** since June 2019.

* Significant change

Survey Result - Popularity of Secretaries of Departments

11

各司長評分 - 綜合圖表 (按次計算)
Ratings of Secretaries of Departments Combined (per poll)
 (2/2017 – 12/2020)



Survey Topic

12

- Popularity of Chief Executive
- Popularity of Secretaries of Departments
- **Core Social Indicators**
 - Degree of freedom
 - Degree of stability
 - Degree of prosperity
 - Compliance with the rule of law
 - Degree of democracy

Survey result - Core Social Indicators

13

• Five Core Social Indicators

| | 9-13/11/2020 | 7-10/12/2020 | Change | Record |
|-------------|--------------|--------------|-----------------|--|
| Freedom | 4.6 | 4.7 | ▲0.1 | Record high since Aug. 2020 |
| Stability | 4.1 | 4.2 | ▲<0.1 | Record high since Apr. 2020 |
| Prosperity | 4.6 | 4.1 | ▼0.5 * | All-time record low since Jun. 1997 |
| Rule of law | 4.1 | 4.0 | ▼<0.1 | Record low since Oct. 2020 |
| Democracy | 3.7 | 3.8 | ▲0.1 | Record high since Jul. 2020 |

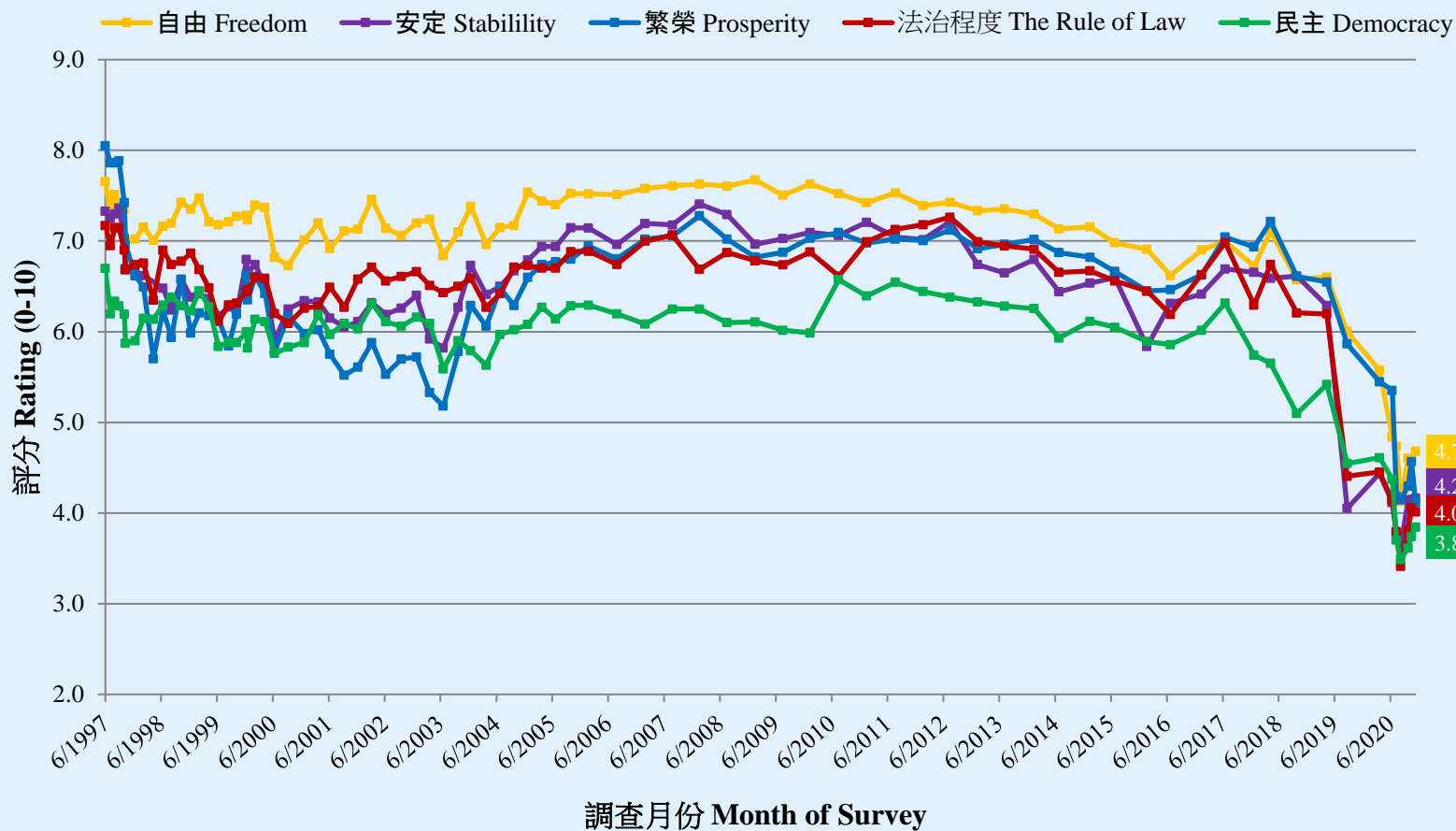
- On a scale of 0 to 10, people's ratings on all five core social indicators continue to be lower than 5 marks. Ranked from the highest to the lowest are “freedom”, “stability”, “prosperity”, “rule of law” and “democracy”. Compared with a month ago, rating of “prosperity” has dropped significantly and registered its new **low** since records began in 1997.

* Significant change

Survey result - Core Social Indicators

14

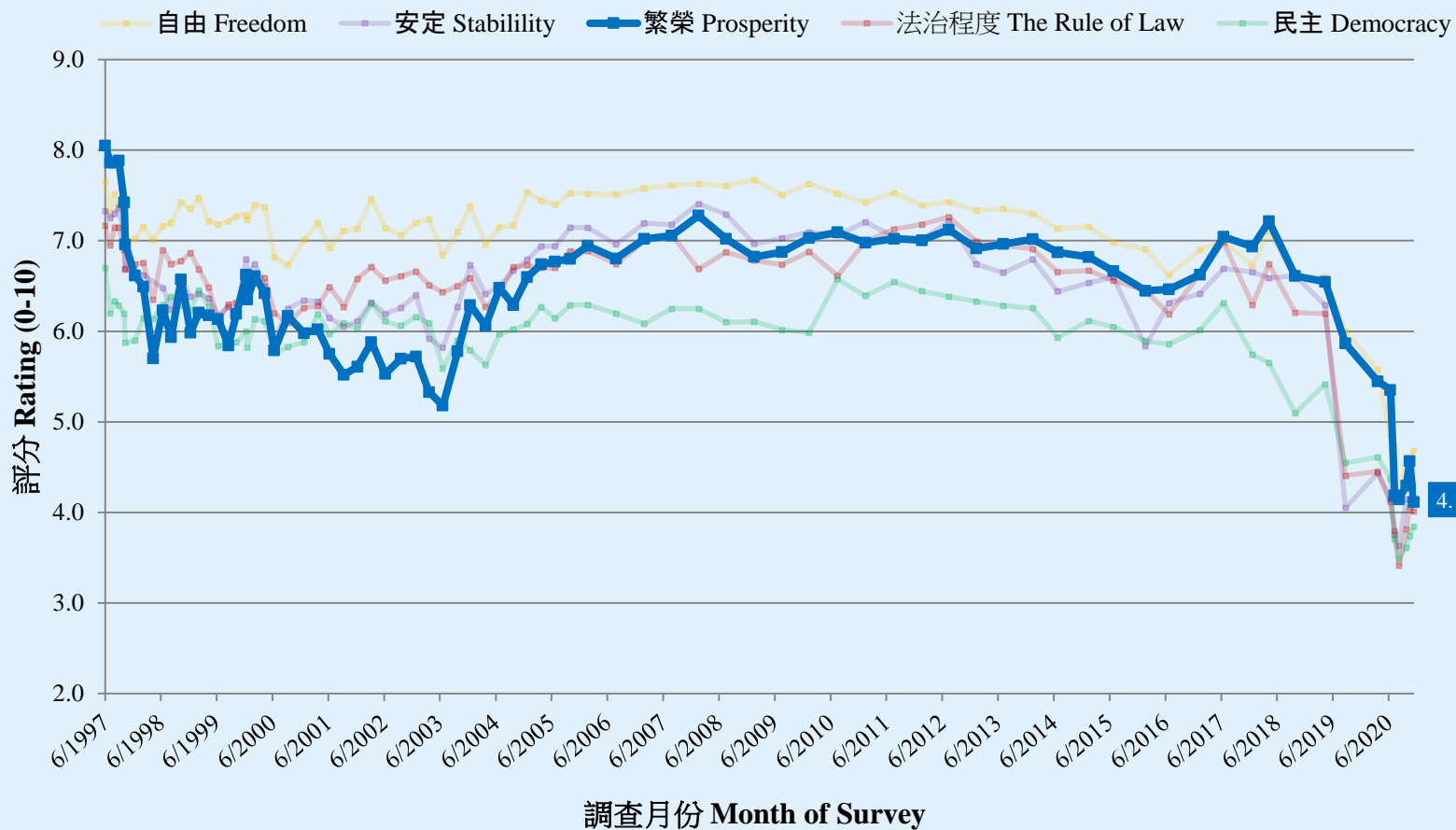
核心社會指標走勢圖表 (按次計算)
Trend of Core Social Indicators Chart (Per Poll)
(6/1997 - 12/2020)



Survey result - Core Social Indicators

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核心社會指標走勢圖表 (按次計算)
Trend of Core Social Indicators Chart (Per Poll)
(6/1997 - 12/2020)



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Community Democracy Project - Community Health Module

Post-Epidemic Normality Resumption Index (PENRI)

Latest Results

December 15, 2020

Contact Information - PENRI

18

| | HKPOP Panel |
|-------------------|--|
| Date of survey | November 24, 3pm – December 14, 3pm |
| Survey method | Online survey |
| Target population | Hong Kong residents aged 12+ |
| Total sample size | 9,352 |
| Response rate | 9.6% |
| Sampling error | Sampling error of percentages at +/-1% at 95% confidence level |
| Weighting method | The figures are rim-weighted according to 1) gender-age distribution of Hong Kong population and by District Councils population figures from Census and Statistics Department; 2) Voting results of District Councils Election from Registration and Electoral Office; 3) rating distribution of Chief Executive from regular tracking surveys. |

Survey Result - PENRI

19

| Date of Publication | <u>1/12</u> | <u>2/12</u> | <u>3/12</u> | <u>4/12</u> | <u>5/12</u> | <u>6/12</u> | <u>7/12</u> | <u>8/12</u> | <u>9/12</u> | <u>10/12</u> | <u>11/12</u> | <u>12/12</u> | <u>13/12</u> | <u>14/12</u> | <u>15/12</u> |
|---|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Imported Cases(Ytd) | 8 | 10 | 6 | 11 | 12 | 9 | 8 | 7 | 5 | 5 | 10 | 5 | 5 | 3 | 5 |
| Local Infection Cases(Ytd) | 68 | 72 | 97 | 79 | 100 | 92 | 87 | 71 | 95 | 99 | 102 | 81 | 64 | 92 | 77 |
| Post-Epidemic Gathering Resumption Index (PEGRI) | 16.1 | 11.4 | 11.6 | 11.7 | 11.7 | 11.5 | 11.5 | 11.5 | 13.6 | 12.5 | 15.7 | 15.5 | 15.5 | 12.4 | 12.6 |

Survey Result - PENRI

20

